



Motisons Jewellers Limited

270, 71, 72, 76, Johari Bazar, Jaipur-302003 | Tel.: +91-0141-4150000
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000
F-33, Gautam Marg, Vaishali Nagar, Jaipur-302021 | Tel.:+91-0141-3510000
Email: motisons@gmail.com • Website: www.motisonsjewellers.com

CIN-L36911RJ2011PLC035122

October 05, 2024

BSE Limited

Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)
Scrip Code :544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East),
Mumbai- 400 051(Maharashtra)
Symbol : MOTISONS

Sub: Outcome of Fund raising Committee Meeting of the Board of Directors held today i.e. Saturday, October 05, 2024

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

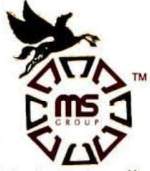
In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Fund raising Committee of the Board of Directors of the Company held today i.e. Saturday, October 05, 2024, at the corporate office of the company, has *inter-alia* considered and approved the following businesses:

1. Allotment of Fully Convertible Warrants on preferential basis to the persons belonging to "Non-promoters, Public category".

Pursuant to the members' approval obtained via Postal Ballot on September 13, 2024 by means of passing a Special Resolution and 'In-Principle Approval' obtained from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited on September 20, 2024, the Fund raising Committee of the Board of Directors approved the allotment of 1,00,00,000 (One Crores Only) Fully Convertible Warrants ("Warrants") carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Rs. 10/- each, to persons belonging to "Non-Promoter, Public Category" on preferential basis as detailed in **Annexure-A**, at an issue price of Rs. 170/- per Warrant determined in accordance with provisions of Chapter V of SEBI ICDR Regulations, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount aggregating to Rs. 42,50,00,000/- in accordance with provisions of Chapter V of SEBI ICDR Regulations.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Rs. 10/- (Rupees Ten Only*) each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.

*However, pursuant to the decision of sub-division/split in face value of Equity Shares from Rs. 10/- each to Re 1/- made by the company in their Board meeting held on Thursday, September 19, 2024, subject to the approval of shareholders via Postal Ballot to be concluded on Saturday, October 19, 2024, resulting into 10 Equity Shares of Re 1/- each for existing 1 Equity Share of Rs. 10/- each, conversion ratio for warrants so allotted stands changed to 1 (one) Warrant is convertible, at the option of the warrant-holder



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by paying the remaining 75% consideration within the time limit prescribed under the provisions of the SEBI (ICDR) Regulations, 2018, into 10 (Ten) Equity Shares of Re. 1/- (Rupee One Only).

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 04:00 P.M. and concluded at 05:15 P.M.

You are requested to take the above information on record and oblige.

Thanking you,

**Yours Faithfully,
For Motisons Jewellers Limited**

**Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329**

Encl: as above



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Annexure-A

LIST OF ALLOTTEES OF FULLY CONVERTIBLE WARRANTS TO THE “NON-PROMOTER, PUBLIC

S.no	Name of allottees	No of warrants
1	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	35,00,000
2	Eminence Global Fund PCC- Eubilia Capital Partners Fund I	35,00,000
3	Nexpact Limited	30,00,000
	Total	1,00,00,000

CATEGORY”, AT AN ISSUE PRICE OF RS. 170/- EACH, ON PREFERENTIAL BASIS

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.